

1-336A075

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DOCUMENTS FOR
RECORDATION

December 2, 1991

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, N.W.
Washington, D.C. 20423

6147-B

RECORDATION NO. _____ FILED 1425

DEC 2 1991 -2 00 PM

INTERSTATE COMMERCE COMMISSION

Dear Secretary Strickland:

Enclosed for recordation with the Interstate Commerce Commission pursuant to Section 11303 of Title 49 of the U.S. Code, and regulations promulgated thereunder, are five original counterparts of a Release, a secondary document, dated November 20, 1991, with respect to liens, claims and other encumbrances on equipment granted pursuant to a Lease of Railroad Equipment, a primary document, dated as of April 21, 1971, filed with the Commission on May 13, 1971 and assigned Recordation Number 6147; Renumbering Amendment dated as of April 1, 1976 (Recordation Number 6147-A, recorded on October 29, 1976).

The names and addresses of the parties to the Release are as follows:

Secured Party: GATX Capital Corporation
Four Embarcadero Center
San Francisco, CA 94111

Debtor: Consolidated Rail Corporation
Six Penn Center Plaza
Philadelphia, PA 19103-2959

The equipment affected by the Release consists of various railroad cars specifically described in Schedule A attached to the Release.

Mary Johnson

PEPPER, HAMILTON & SCHEETZ

December 2, 1991

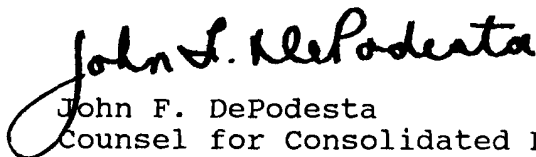
Page 2

follows: A short summary of the document to appear in the index

A Release, dated November 20, 1991, to a Lease of Railroad Equipment, dated as of April 21, 1971, with Recordation Number 6147; Renumbering Amendment dated as of April 1, 1976 (Recordation Number 6147-A, recorded on October 29, 1976), covering various railroad cars specifically described in Schedule A attached to the Release.

A fee of \$16.00 is enclosed. Please stamp and return the four copies not needed by the Commission for recordation to the undersigned.

Sincerely yours,

A handwritten signature in dark ink, reading "John F. DePodesta". The signature is fluid and cursive, with a large initial "J" and "D".

John F. DePodesta
Counsel for Consolidated Rail
Corporation

Interstate Commerce Commission
Washington, D.C. 20423

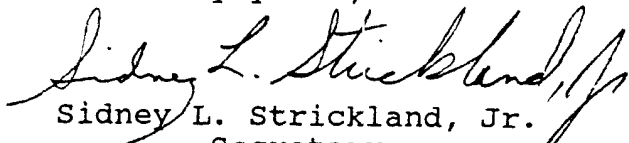
OFFICE OF THE SECRETARY

Pepper, Hamilton & Scheetz
1300 Nineteenth Street, N. W.
Washington, D.C. 20036

Dear Sir;

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/2/91 at 2:30 pm , and assigned recordation number(s). 6147-~~8~~ 8127-E

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

DEC 2 1991 -2 12 PM

INTERSTATE COMMERCE COMMISSION

RELEASE

This Release, dated as of November 20, 1991, is made by GATX Capital Corporation (assignee of Resco Holdings, Inc., successor to Pullman Incorporated), Lessor.

1. Reference is made to the equipment listed on Schedule A attached hereto (the "Equipment"), which is subject to a Lease of Railroad Equipment dated as of April 21, 1971 between Pullman Incorporated, Lessor, and George P. Baker, Richard C. Bond, Jarvis Langdon, Jr., and Willard Wirtz, Trustees of the Property of Penn Central Transportation Company, Debtor, Lessees (Recordation Number 6147, recorded on May 13, 1971); Renumbering Amendment dated as of April 1, 1976 between Consolidated Rail Corporation and Pullman Incorporated (Recordation Number 6147-A, recorded on October 29, 1976), hereinafter collectively "the Agreements", which were duly filed in accordance with 49 U.S.C. 11303 (formerly Section 20C of the Interstate Commerce Act).
2. GATX Capital Corporation, as assignee of Resco Holdings, Inc., successor by merger to Pullman Incorporated, Lessor, hereby releases any and all liens, claims and other encumbrances on the Equipment as granted pursuant to said Agreements.

IN WITNESS WHEREOF, GATX Capital Corporation has caused this Release to be duly executed by its authorized officer as of the day and year first written above.

GATX CAPITAL CORPORATION

Thomas C. Nord
Thomas C. Nord
Vice President

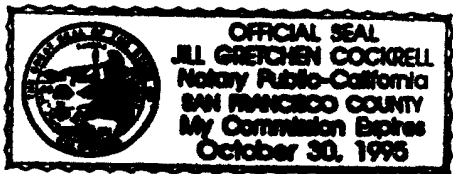
STATE OF CALIFORNIA

COUNTY OF SAN FRANCISCO

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)
)

s.s.:

On this 21st day of November, 1991 before me personally appeared Thomas C. Nord, to me personally known, who, being duly sworn, says that he is a Voce President of GATX Capital Corpoation, that said instrument was signed on this day on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.



(SEAL)

Sworn to and subscribed before me
this 21st day of November, 1991

Jill Gretchen Cockrell
Notary Public

My Commission Expires on 10-30-95

SCHEDULE A

Equipment List

<u>Type & Specifications</u>	<u>Quantity</u>	<u>Identification Numbers</u>
4,785CF 100-Ton Covered Hopper	1,251	888749 - 889999